



GUAR SEEDS PRODUCTION ESTIMATION IN INDIA FOR THE YEAR 2014-15

REPORT

9th Feb. 2015

APPROACH & TIMELINE

- The entire survey conducted in Kharif season (2014)
- Study carried out in 4 distinct phases



- Face-to-face interview with Guar cultivating farmers

GUAR SEED PRODUCTION ESTIMATES: 2014-15

DISTRICT	Area ('000' Ha)			#Yield (Kg./Ha)			Production in '000 tonnes		
	*2013-14 (Govt. Estimates)	*2014-15 (Govt. Estimates)	% Change	2013-14	2014-15	% Change	2013-14	2014-15	% Change
Gujarat	477.5	304.1	-36%	458	520.0	14%	216.4	158.1	-27%
Rajasthan	3471	3252.9	-6%	445.0	409.4	-8%	1544.5	1331.6	-14%
Punjab	24.5	22	-10%	945	828.3	-12%	23.1	18.2	-21%
Haryana	430	331	-23%	625	614.9	-2%	268.8	203.5	-24%
UP	11.4	11.4	0%	470	504	7%	5.4	5.7	6%
MP	11.4	11.4	0%	604	630	4%	6.9	7.2	4%
Overall	4425.8	3932.8	-11%	466.6	438.5	-6%	2065.1	1724.4	-16%

- At an all India level, the acreage of guar has decreased by 11% and the yield has also decreased by 6% . The major decrease in yield is owing to Rajasthan, Punjab and Haryana.
- Compared to last year, the production has decreased by 16%

The all India production of Guar seeds stands out to **be 1724.4 thousand tonnes** for the year 2014-15

RAJASTHAN : 2014-15 GUAR ESTIMATES

DISTRICT	Area ('000' Ha)		% Change	#Yield (Kg./Ha)		% Change	Production in '000 tonnes		
	*2013-14 (Govt. Estimates)	*2014-15 (Govt. Estimates)		2013-14	2014-15		2013-14	2014-15	% Change
ALWAR	54.1	60	11%	909	855	-6%	49.2	51.3	4%
BARMER	355	395.4	11%	146	160	10%	51.8	63.3	22%
BHILWADA	54	31	-43%	306	299	-2%	16.5	9.3	-44%
BIKANER	704.4	636	-10%	246	290	18%	173.3	184.4	6%
CHITTORGARH	8.1	6.4	-21%	444	402	-9%	3.6	2.6	-29%
CHURU	354	410	16%	205	203	-1%	72.6	83.2	15%
DAUSA	16	12.3	-23%	738	693	-6%	11.8	8.5	-28%
GANGA NAGAR	309.4	213.8	-31%	953	886	-7%	295	189.4	-36%
HANUMAN GARH	360.6	444.4	23%	1073	970	-10%	387	431.1	11%
JAIPUR	73.7	40.3	-45%	567	473	-17%	41.8	19.1	-54%
JAISALMER	320	132.8	-59%	84	110	31%	27	14.6	-46%
JALORE	81.4	76.6	-6%	369	320	-13%	30	24.5	-18%
JODHPUR	195	198.5	2%	267	303	13%	52	60.1	16%
MADHOPUR	11.6	8.6	-26%	12319	690	-94%	142.9	5.9	-96%
NAGAU	217	117	-46%	76	95	25%	16.5	11.1	-33%
RAJSAMAND	5	4.6	-8%	500	440	-12%	2.5	2.0	-19%
SIKAR	97.6	113.2	16%	585	399	-32%	57.1	45.2	-21%
SIROHI	15.7	20	27%	471	443	-6%	7.4	8.9	20%
TONK	13.5	12	-11%	407	330	-19%	5.5	4.0	-28%
UDAIPUR	15.2	12.5	-18%	513	440	-14%	7.8	5.5	-29%
OTHERS	209.5	307.5	47%	445	350	-21%	93.2	107.6	15%
Rajasthan Total	3471	3252.9	-6%	445.0	409.4	-8%	1544.5	1331.6	-14%

In 2014-15, yield of guar has decreased by 8% in Rajasthan and area has decreased by 6% , and in turn production has decreased by 14%.

Production of Guar in Rajasthan in 2014-15 stands out to be 1331.6 thousand tonnes

GUJARAT: 2014-15 GUAR ESTIMATES

DISTRICT	Area ('000' Ha)		% Change	#Yield (Kg./Ha)			Production('000 MT)		
	*2013-14 (Govt. Estimates)	*2014-15 (Govt. Estimates)		2013-14	2014-15	% Change	2013-14	2014-15	% Change
BANASKANTHA	131.7	75.9	-42%	565	635	12%	74.4	48.2	-35%
KUTCH	109.2	73.3	-33%	446	430	-4%	48.7	31.5	-35%
MEHSANA	46.6	28.5	-39%	524	609	16%	24.4	17.4	-29%
PATAN	42.8	29	-32%	470	612	30%	20.1	17.7	-12%
SABARKANTHA	19.3	14.1	-27%	441	523	19%	8.5	7.4	-13%
SURENDRANAGAR	56.7	18.3	-68%	141	205	45%	8.0	3.8	-53%
OTHERS	71.2	65	-9%	453	495	9%	32.3	32.2	0%
GUJARAT TOTAL	477.5	304.1	-36%	458	520.0	14%	216.4	158.1	-27%

In 2014-15, the acreage of Guar in Gujarat has decreased by 36%, however the yield has increased by 14%, and production has decreased by 27%

Production of Guar in Gujarat in 2014-15 stands out to be 158.1 thousand tonnes

HARYANA: 2014-15 GUAR ESTIMATES

District	Area('000 hec)			Yield (Kg/Hect)			Production ('000 MT)		
	*2013-14 (Govt. Estimates)	2014-15	% Change	2013-14	2014-15	% Change	2013-14	2014-15	% Change
BHIWANI	173.6	116	-33%	632	624	-1%	109.8	72.4	-34%
HISAR	73	60	-18%	614	607	-1%	44.8	36.4	-19%
MAHENDRAGARH	45.2	32	-29%	631	624	-1%	28.5	20.0	-30%
SIRSA	87.9	83	-6%	615	602	-2%	54.1	50.0	-8%
OTHERS	50.3	40	-20%	625	620	-1%	31.6	24.8	-22%
HARYANA TOTAL	430	331	-23%	625	614.9	-2%	268.8	203.5	-24%

In 2014-15, the acreage under guar in Haryana has decreased by 23% and the yield has decreased by 2%. Overall production of Guar in Haryana has decreased by 24%

Production of Guar in Haryana in 2014-15 stands out to be 203.5 thousand tonnes

PUNJAB: 2014-15 GUAR ESTIMATES

District	Area('000 hec)			Yield (Kg/Hect)			Production ('000 MT)		
	2013-14	2014-15	Change	2013-14	2014-15	Change	2013-14	2014-15	Change
BATHINDA	5.1	5	-2%	991	820	-17%	5.1	4.1	-20%
FARIDKOT	13.2	2	-85%	927	874	-6%	12.2	1.7	-86%
OTHERS	6.2	15	142%	945	825	-13%	5.9	12.4	110%
PUNJAB TOTAL	24.5	22	-10%	945	828.3	-12%	23.1	18.2	-21%

Area has decreased by 10% in Punjab and yield has decreased by 12% as compared to previous year. Overall production has decreased by 21% in Punjab

Production of Guar in Punjab in 2014-15 stands out to be **18.2** thousand tonnes

OTHER STATES: 2014-15 GUAR ESTIMATES

	Area ('000' Ha)			Yield (Kg./Ha)			Production ('000' MT)		
	*2013-14 (Govt. Estimates)	2014-15	% Change	2012-13	#2013-14 (Nielsen Estimates)	% Change	2012-13	2013-14 (Nielsen Estimates)	% Change
UP Total	11.4	11.4	0%	470	504	7%	5.4	5.7	6%
MP Total	11.4	11.4	0%	604	630	4%	6.9	7.2	4%

In UP, guar production has increased by 6% and in MP it has increased by 4%



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