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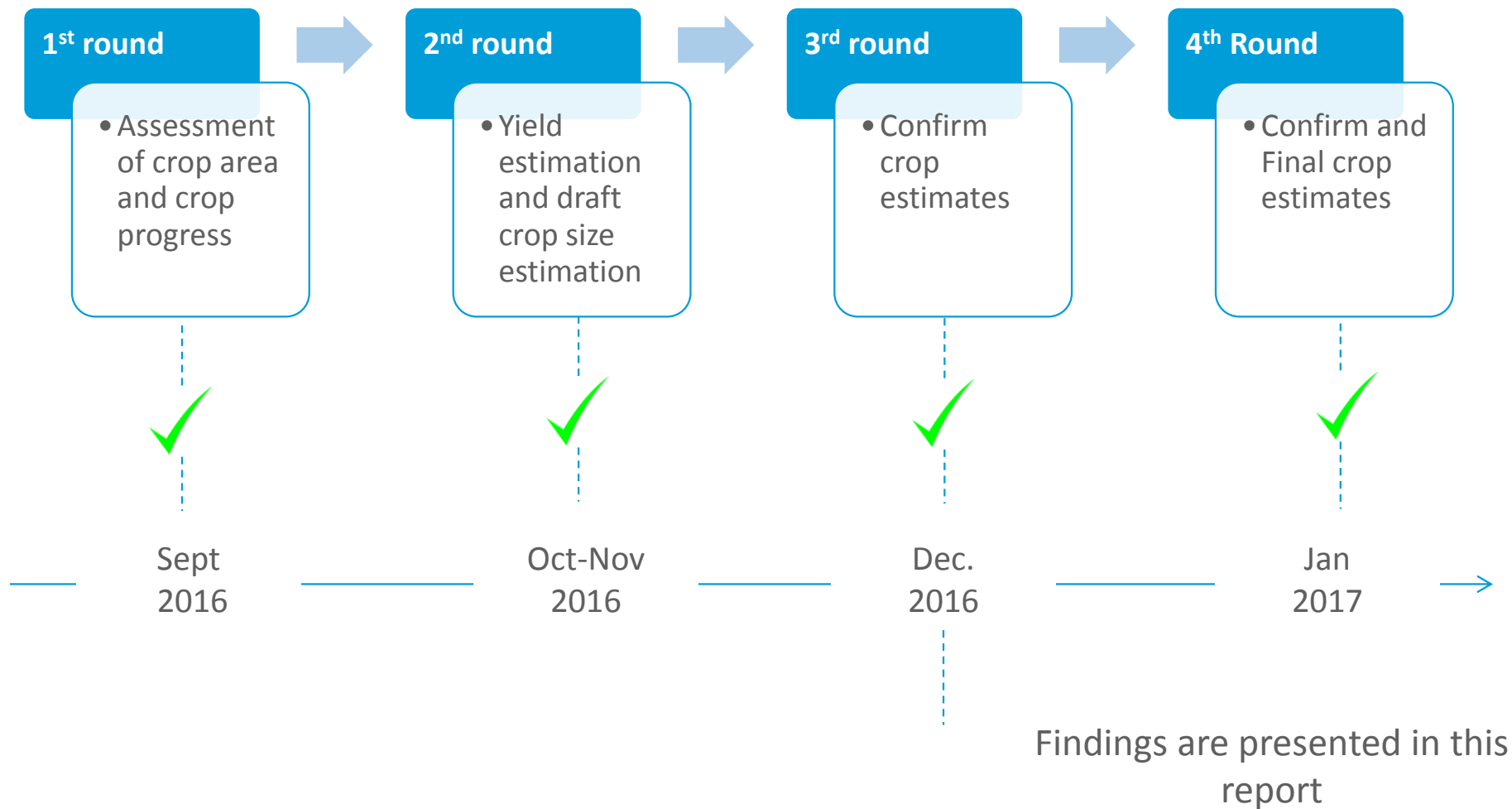
GUAR SEEDS PRODUCTION ESTIMATION IN INDIA FOR THE YEAR 2016-17

4TH ROUND REPORT



31st Jan 2017

NIELSEN APPROACH



ALL INDIA : GUAR ESTIMATES 2016-17

(4TH ROUND ESTIMATES)

STATE	Area ('000' Ha)			Yield (Kg./Ha)			Production ('000' MT)		
	*2015-16 (Govt. Data)	*2016-17 (Govt. Estimates)	% Change	2015-16 #	2016-17 @	% Change	2015-16 #	2016-17 @	% Change
Rajasthan	4787	3577	-25%	464	392	-15%	2223	1403	-37%
Gujarat	318	225	-29%	601	471	-22%	191	106	-45%
Haryana	367	261	-29%	771	799	4%	283	209	-26%
Others	109	84	-23%	495	417	-16%	54	35	-35%
Total	5581	4147	-26%	493	423	-14%	2751	1753	-36%

Source: *Area Estimates – Govt. Data ;
Secondary research/ State Govt
@ Yield Estimates – Nielsen Primary Survey

Total Estimated Production (Kharif 2016-17): 1.75 Million Tons

- The estimated all India production for Guar Seed is **17.55 Lakh Tons** in Kharif 2016-17, which is 36% less than previous years
- In comparison to last year production is decreased in all the states mainly due to decreased in area (26%) as well as yield
 - This though overall rainfall was better than last year, distribution was not favourable to the Guar crop, which has impacted yield
 - At many places crop started drying at flowering & bud forming stage
 - Less number of seeds in pod and smaller size seeds than normal – resulted in low weight

RAJASTHAN : GUAR ESTIMATES 2016-17 (4TH ROUND ESTIMATES)

District	Area ('000' Ha) – 2016-17* (Govt. Estimates)	#Yield (Kg./Ha) 2016-17	Production ('000' MT) 2016-17
Jaipur	67	323	22
Sikar	107	534	57
Jhunjhunu	104	380	40
Nagaur	178	280	50
Bikaner	787	285	224
Churu	468	310	145
Jaisalmer	293	210	62
Ganganagar	248	1060	262
Hanumangarh	310	820	254
Jodhpur	282	270	76
Badmer	323	195	63
Jalore	90	310	28
Pali	53	280	15
Sirohi	10	250	3
Udaipur	13	350	4
Others	250	391	98
Total	3577	392	1403

Total Estimated Production in Rajasthan (Kharif 2016-17): 14 Lakh Tons

Source:

*Area Estimates – Govt. Data ;

#Yield Estimates – Nielsen Primary Survey

GUJARAT : GUAR ESTIMATES 2016-17

(4TH ROUND ESTIMATES)

District	Area ('000' Ha) – 2016-17* (Govt. Estimates)	#Yield (Kg./Ha) 2016-17	Production ('000' MT) 2016-17
Kutch	82.1	330	27
Banaskantha	46.6	510	24
Patan	26	620	16
Mahesana	21.7	671	15
Sabarkantha	9.3	615	6
Surendranagar	1.7	670	1
Others	37.3	472	18
Total	225	471	106

Total Estimated Production in Rajasthan (Kharif 2016-17): 1.33. Lakh Tons

Source:

*Area Estimates – Govt. Data ;

#Yield Estimates – Nielsen Primary Survey

HARYANA : GUAR ESTIMATES 2016-17

(4TH ROUND ESTIMATES)

District	Area ('000' Ha) – 2016-17* (Govt. Estimates)	#Yield (Kg./Ha) 2016-17	Production ('000' MT) 2016-17
Hisar	47.6	805	37
Bhiwani	90.5	770	75
Mahendragarh	19.6	680	15
Rewari	5.3	600	4
Others	98.3	798	78
Total	261	799	209

Total Estimated Production in Haryana (Kharif 2016-17): 2.09 Lakh Tons

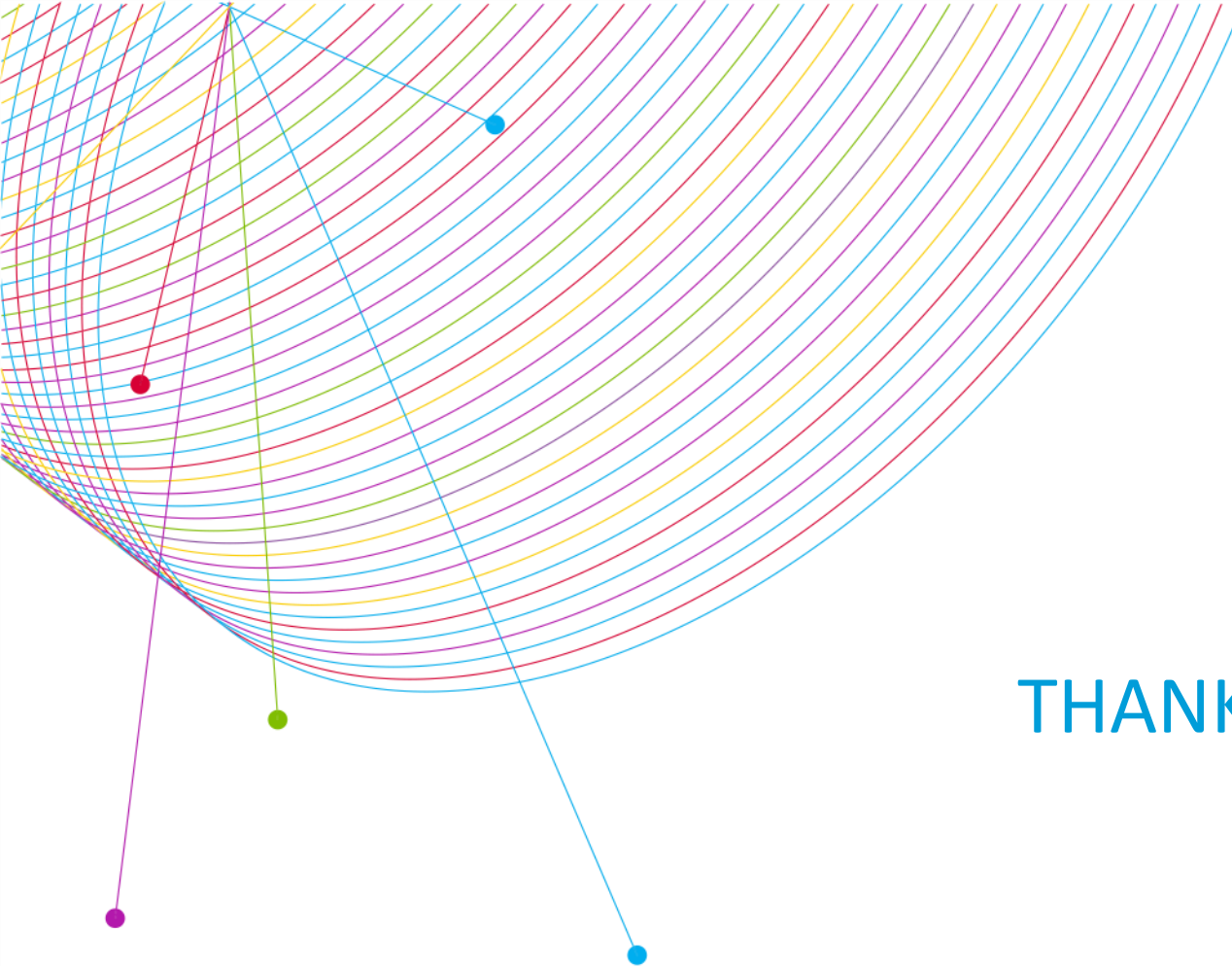
Source:

*Area Estimates – Govt. Data ;

#Yield Estimates – Nielsen Primary Survey

KEY NOTES - (4TH ROUND ESTIMATES)

- *Acreage numbers collected from each State Government Agriculture department as there is no other mechanism to estimate the area*
- In Rajasthan, major drops in yield is experienced in Churu, Bikaner, Barmer, Jalore and Jhunjhun districts
- In Gujarat major drops in yield is experienced in Kutch and Surendranagar districts
- Yield in Haryana has increased slightly
- Since farmers are not getting good price for their produce, majority of the farmers are holding stock and selling as per the need or only needy farmers are selling their produce.
- Farmers are waiting for the good price for Guar. They expect price around 4000 – 5000 for 100 kg.



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THANK YOU...